

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD
Date Submitted	05/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2362</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	nonth			
Increase/(decrease	e)				
Balance at close o	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$200,000,000 :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,350,753,051			
Increase/ (decrease) during the month				
Balance at close of the month	4,350,753,051			

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lansad		
	Granieu	Exerciseu	Canceneu	Lapsed		
1. share option						
scheme –						
granted on						
Exercise price						
<u></u>	_					
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Grant date						
2.Grant date						
Exercise price						
Exercise price						
0						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.Grant date						
Exercise price						
0						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		Т	otal A. (Ordin	ary charge)	N/A	
		10		ence shares)		
				Other class)		
m . 1 c 1 c 1 1		· ·		Julei Class)	10/A	
Total funds raised du options (State currer		1 from exercise o	N/A			
options (State currer	icy)		10/74			

Description of warrants (Date of expiry - dd/mm/yyyy)	l Currency of nominal value	Nominal value at close of preceding month	Exercis during mont	the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.N/A</u>	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			 				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
2.N/A	-						
	_						
(/ /) Stock code (if listed) Class of shares			_				
issuable (<i>Note 1</i>)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
<u>3.N/A</u>	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
4.N/A	(/ /)	_				
	_						
(/ /) Stock code (if listed) Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy)	(/ /)	_				
			Total B.		inary shares) <u>N/</u> rence shares) N/		_
					(Other class) N/2		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Perpetual Subordinated				1,085,400,000		
Convertible Securities				(equivalent to		
				approximately		
	US\$	NIL	NIL	HK\$8,466,120,000)	NIL	8,466,120,00
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Sh	aroc				
Subscription price	HK\$1.00 per					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(26/09/20	13)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)				(Ordinary shares) <u>N/A</u> Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements ir Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-	Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)		N/A	
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

			F	For Main H	Boar	d and GEM liste No. of new	ed issuers No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						10/1	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

]	For Main Board	and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)			
10.	Other	At price : State	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)		N/A	
				Ordinary shares reference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Mr. Wong Tak Chuen</u> Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.